



HARBOR STAR
SHIPPING SERVICES, INC.



IMS CERTIFIED
ISO 9001:2008
ISO 14001:2004
OHSAS : 18001:2007

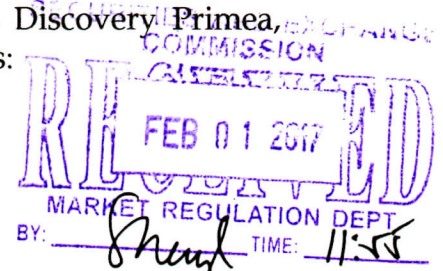


NOTICE OF SPECIAL STOCKHOLDERS' MEETING

TO ALL STOCKHOLDERS:

Please be informed that **HARBOR STAR SHIPPING SERVICES, INC.** ("HSSSI") will hold a Special Stockholders' Meeting on 06 March 2017, 9:30 a.m. at the Cervantes and Shakespeare Function Rooms, Discovery Primea, 6749 Ayala Avenue, Makati City, for the following purposes:

1. Call to Order
2. Certification of Notice and Quorum
3. Approval of the Minutes of the Annual Stockholders' Meeting held on 29 June 2016
4. Amendment of the following Articles in the Articles of Incorporation of HSSSI:
 - 4.1 Amendment of the Second Article to include in its Secondary Purposes the business of power generation and operation of maritime schools/ educational/training facilities;
 - 4.2 Amendment of the Third Article to change its principal office address from "2224 A. Bonifacio St. corner South Super Highway, Bangkal, Makati City" to "2224, A. Bonifacio Street corner Pres. Sergio Osmeña Highway, Bangkal, Makati City, 1233, Philippines"; and
 - 4.3 Amendment of the Seventh Article to increase its authorized capital stock from One Billion Five Hundred Million Pesos (PHP1,500,000,000.00) consisting of One Billion Five Hundred Million (1,500,000,000) shares with a par value of One Peso (PHP1.00) per share to Two Billion Pesos (PHP2,000,000,000.00) consisting of Two Billion (2,000,000,000) shares with a par value of One Peso (PHP1.00) per share.
5. Declaration of 50% stock dividends equivalent to Three Hundred Two Million Six Hundred Nineteen Thousand Two Hundred Ninety (302,619,290) common shares from the unrestricted retained earnings of HSSSI for the period ended 31 December 2015 based on its Audited Financial Statements for the period ended 31 December



2015. Record date for the stock dividends shall be fixed by the Securities and Exchange Commission.

6. Follow-on offering to raise up to One Billion Pesos (PHP1,000,000,000.00) to fund the Corporation's planned international fleet expansion, domestic feeder vessel services, shipyard business and renewable energy project.
7. Other Matters
8. Adjournment

The Board of Directors of HSSSI has fixed 30 January 2017 as the RECORD DATE for stockholders entitled to notice of and to vote at the Special Stockholders'.

Stockholders who will not be able to attend at the Special Stockholders' Meeting may designate their respective proxies and send the proxy forms to the Office of the Corporate Secretary not later than 27 February 2017.

Registration starts at 8:30 am on the date of the scheduled meeting. For your convenience in registering your attendance, please have some form of identification, such as your Professional I.D., Passport or Driver's license.

Very truly yours,


IGNATIUS A. RODRIGUEZ
Corporate Secretary